



Towards a more Sustainable Dairy Production – is Carbon Net Zero milk possible?

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Arla Foods



60 000 hands

19 000
colleagues in
40 countries

11 000
owners in
7 countries



5 million hooves

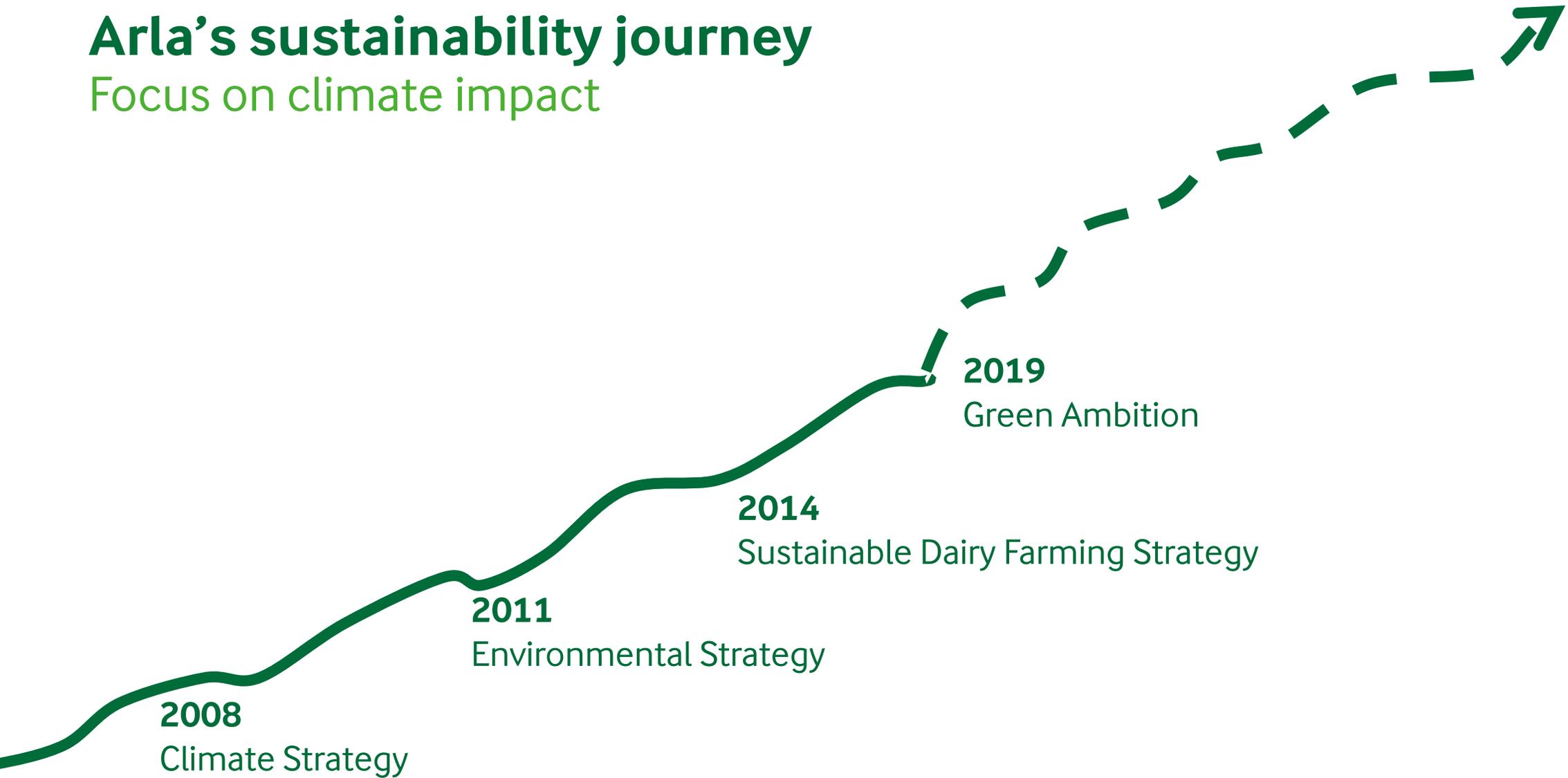
14 bn kg
milk intake

Largest producer of
organic dairy products



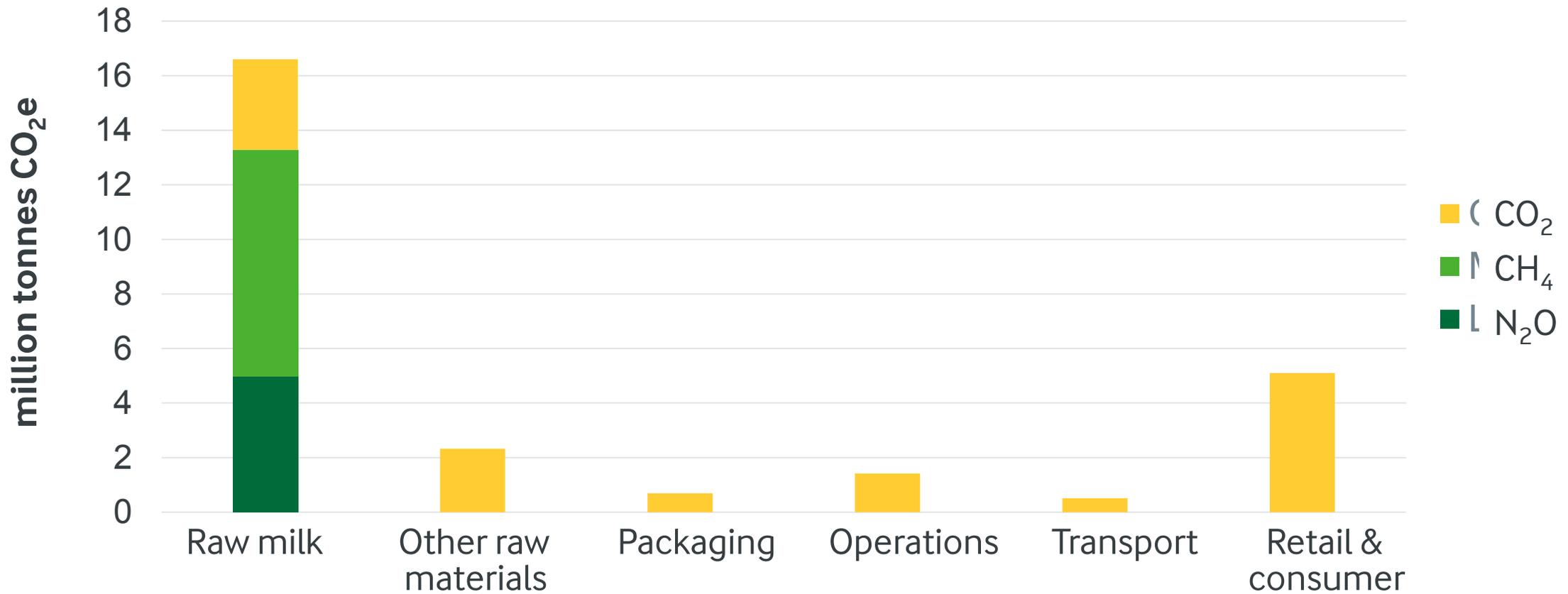
Arla's sustainability journey

Focus on climate impact



Greenhouse gas emissions from Arla Foods total production

Arla Foods' Environmental Profit and Loss Account (2016)



Reducing the greenhouse gas emissions in our value chain

Status 2018

FARMS

24%

Smaller CO₂e footprint per kilo milk since 1990

PRODUCTION

22%

Less CO₂e emission from production, packaging and transport since 2005

GREEN ENERGY

27%

Energy from renewable energy sources



Arla Foods' Green Ambition for the future focuses on 3 key areas



BETTER CLIMATE

Our Goal

Carbon Net Zero



CLEAN AIR & WATER

Our Goal

Nitrogen and Phosphorus
Cycles in Balance



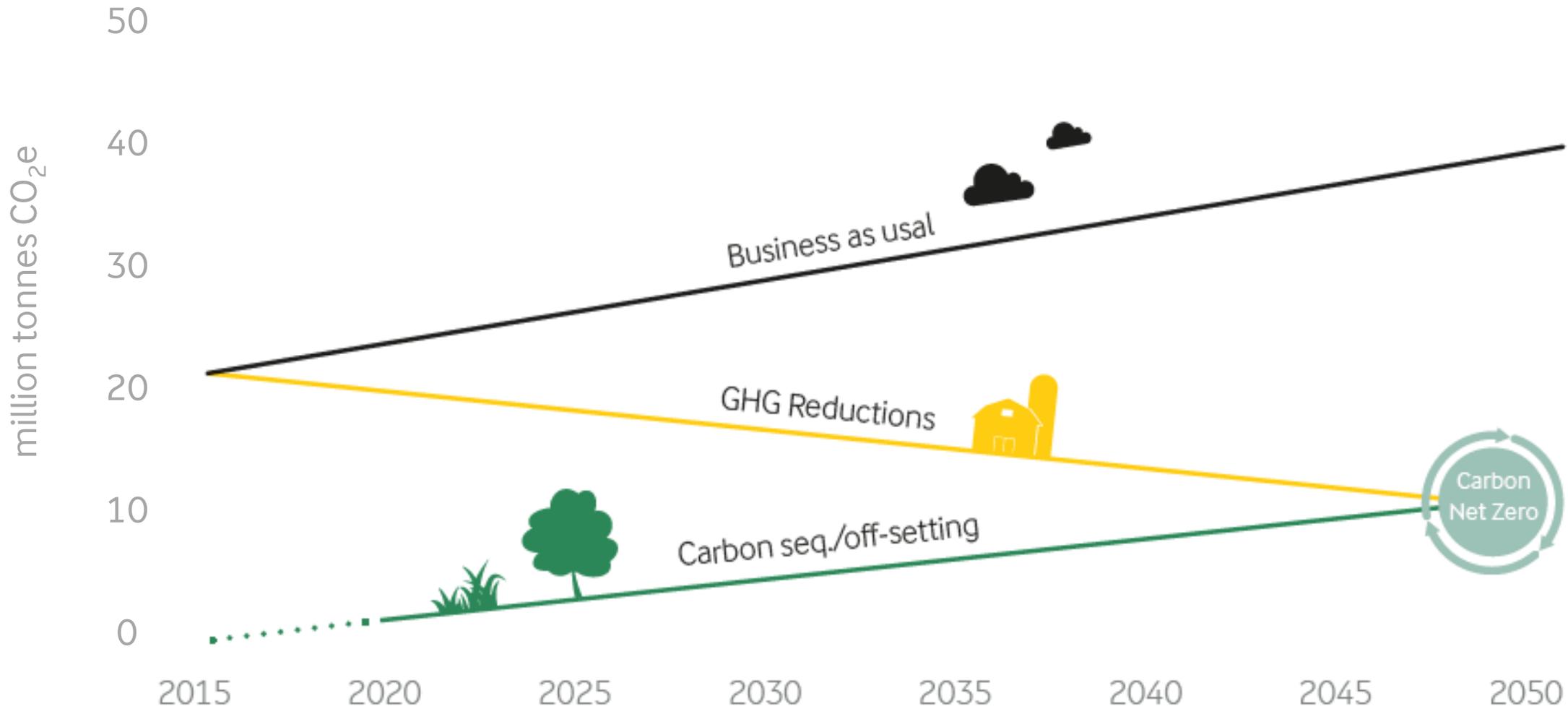
MORE NATURE

Our Goal

Increase Biodiversity
and Access to Nature



Carbon Net Zero in 2050



Arla is committed to Science Based Targets

-30%

from 2015-2030



Scope 1&2:

30% absolute reduction in our own emissions (sites & transport).

Scope 3:

30% reduction in GHG emissions intensity from our milk production, packaging and other activities.



3 Guiding Principles

will enable us to meet
our goals and targets



FOSSIL
TO RENEWABLE



CIRCULAR
ECONOMY

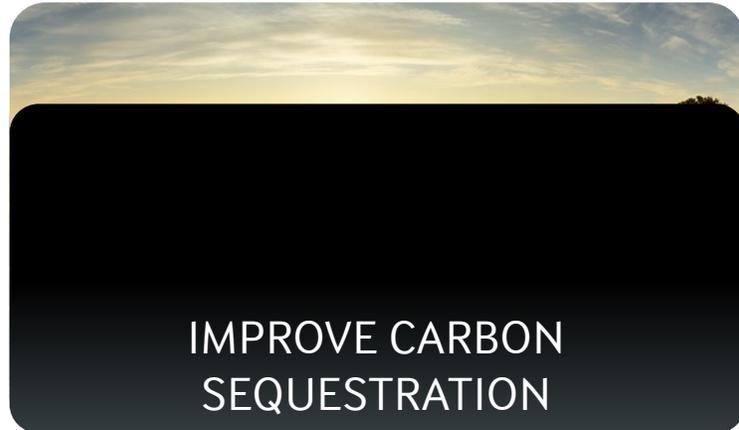


COOPERATION IN
THE VALUE CHAIN



REDUCING EMISSIONS AT FARM LEVEL

WE AIM FOR MORE EFFICIENT AND PRECISE FARMING



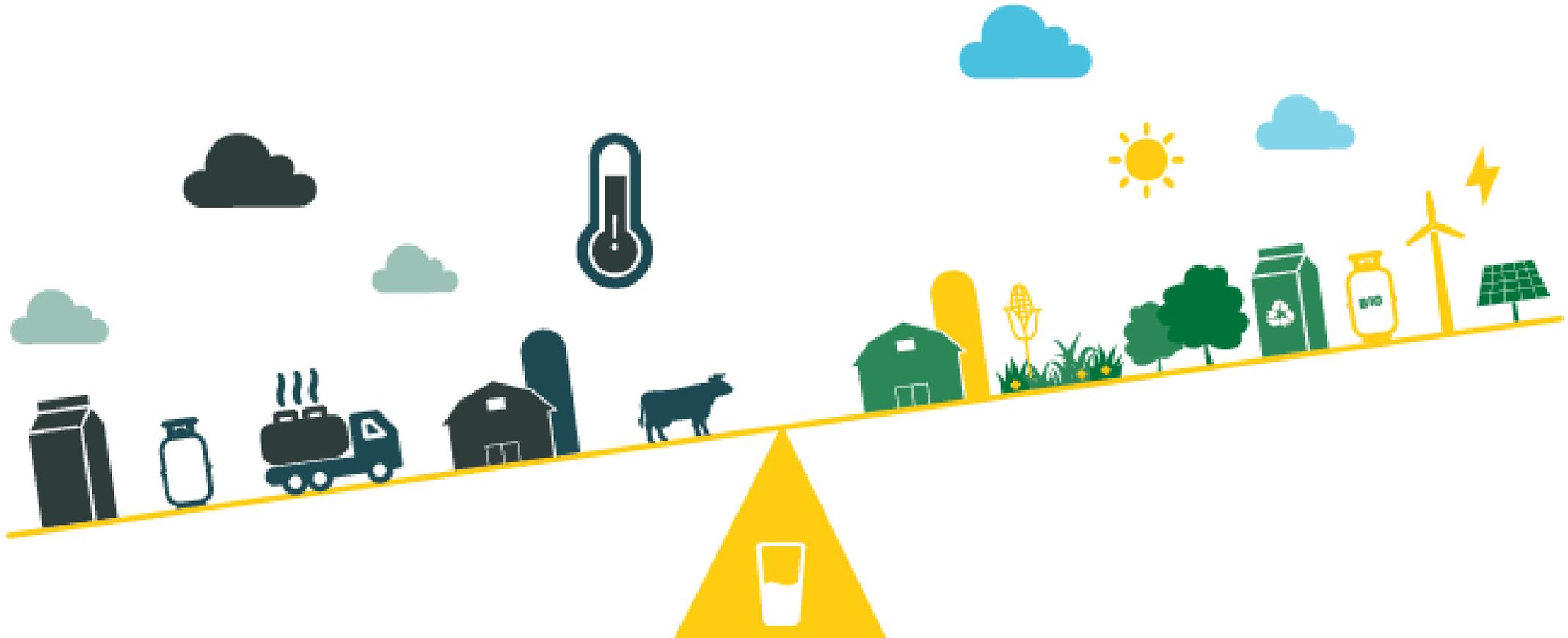
From minimize the negative to maximize the positive impact



THE FOOTPRINT



THE HANDPRINT



Carbon Footprint of various beverages in Sweden

How does the nutritional value impact the results

